October 9, 2023

Weekly economic calendar

For the week ending October 13

Day	Time		Event	Period	Unit	Banorte	Survey	Previous
Mon 9			IMF / World Bank fall meetings begin in Marrakech, Morocco					
	02:00	GER	Industrial production*	Aug	% m/m	--	-0.1	-0.8
	08:00	MX	Consumer prices	Sep	% m/m	0.50	0.47	0.55
	08:00	MX	Core	Sep	% m/m	0.37	0.36	0.27
	08:00	MX	Consumer prices	Sep	% y/y	4.52	4.48	4.64
	08:00	MX	Core	Sep	% y/y	5.76	5.75	6.08
	08:00	US	Fed's Barr Speaks at American Bankers Association Conference					
	09:00	US	Fed's Logan Speaks on US Outlook, Monetary Policy					
	12:50	US	Fed's Jefferson Speaks at NABE Conference					
		US	Bond markets closed for the Columbus Day holiday					
Tue 10			The IMF releases its 'World Economic Outlook'					
	09:30	US	Bostic Speaks on the Outlook for US Economy					
	11:00	MX	International reserves	Oct 6	US$bn	--	--	203.8
	13:00	US	Fed's Waller Speaks at Monetary Policy Conference					
	13:30	MX	Government weekly auction: 1-, 3-, 6-, and 24-month Cetes; 3-year Mbono (Sep'26); 20-year Udibono (Nov'43) and 1-, and 3-year Bondes F					
	18:00	US	Fed's Daly Speaks At Chicago Council on Global Affairs					
		MX	ANTAD same-store sales	Sep	% y/y	--	--	3.1
		MX	Wage negotiations	Sep	% y/y	--	--	8.2
Wed 11	02:00	GER	Consumer prices	Sep (F)	% y/y	--	4.5	4.5
	04:15	US	Fed's Bowman Speaks in Morocco					
	08:00	BZ	Consumer prices	Sep	% m/m	--	0.34	0.23
	08:00	BZ	Consumer prices	Sep	% y/y	--	5.26	4.61
	08:30	US	Producer prices*	Sep	% m/m	--	0.3	0.7
	08:30	US	Ex. food & energy*	Sep	% m/m	--	0.2	0.2
	14:00	US	FOMC Meeting Minutes					
Thu 12	02:00	UK	Industrial production*	Aug	% m/m	--	-0.2	-0.7
	08:00	MX	Industrial production	Aug	% y/y	4.9	4.6	4.8
	08:00	MX	Industrial production*	Aug	% m/m	0.2	0.4	0.5
	08:00	MX	Manufacturing output	Aug	% y/y	0.2	--	0.8
	08:30	US	Initial jobless claims*	Oct 7	thousands	215	210	207
	08:30	US	Consumer prices*	Sep	% m/m	0.3	0.3	0.6
	08:30	US	Ex. food & energy*	Sep	% m/m	0.3	0.3	0.3
	08:30	US	Consumer prices	Sep	% y/y	3.6	3.6	3.7
	08:30	US	Ex. food & energy	Sep	% y/y	4.1	4.1	4.3
	11:00	MX	Banxico's minutes					
	21:00	CHI	Consumer Prices	Sep	% y/y	--	0.2	0.1
	23:00	CHI	Trade balance	Sep	USDbn	--	73.7	68.2
	23:00	CHI	Exports	Sep	% y/y	--	-7.1	-8.8
	23:00	CHI	Imports	Sep	% y/y	--	-6.0	-7.3
Fri 13	05:00	EZ	Industrial production*	Aug	% m/m	--	0.1	-1.1
	09:00	US	Fed's Harker Speaks on the 2023 Economic Outlook					
	10:00	US	U. of Michigan confidence*	Oct (P)	index	67.0	67.0	68.1

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate


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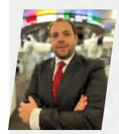
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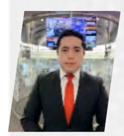
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Winners of the 2023 award for best Mexico economic forecasters, granted by *Focus Economics*

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#1 OVERALL FORECASTER - MEXICO

BANORTE

Earnings Results Calendar

For the week ending October 13, 2023

	Time		Company	Ticker	Period	EPS Banorte	EPS Survey	Status
Mon 9								
Tue 10	04:30	US	PepsiCo Inc	PEP US	3Q23		2.155	C
Wed 11								
Thu 12								
Fri 13	04:45	US	JPMorgan Chase & Co	JPM US	3Q23		3.895	C
	05:00	US	Wells Fargo & Co	WFC US	3Q23		1.252	C
	06:00	US	Citigroup Inc	C US	3Q23		1.194	C
	BEF	US	BlackRock Inc	BLK US	3Q23		8.454	C
	BEF	US	UnitedHealth Group Inc	UNH US	3Q23		6.314	C

Source: Bloomberg, *BEF (Before market opening), *AFT (After market close), (EPS) Earnings Per Share, *C (Confirmed), *T (Tentative), *E (Estimated).

Analyst Certification.

We, Alejandro Padilla Santana, Juan Carlos Alderete Macal, Alejandro Cervantes Llamas, Manuel Jiménez Zaldívar, Marissa Garza Ostos, Katia Celina Goya Ostos, Francisco José Flores Serrano, José Luis García Casales, Víctor Hugo Cortes Castro, José Itzamna Espitia Hernández, Carlos Hernández García, Leslie Thalía Orozco Vélez, Hugo Armando Gómez Solís, Yazmín Selene Pérez Enríquez, Cintia Gisela Nava Roa, Miguel Alejandro Calvo Domínguez, José De Jesús Ramírez Martínez, Gerardo Daniel Valle Trujillo, Luis Leopoldo López Salinas, Isaías Rodríguez Sobrino, Juan Carlos Mercado Garduño, Daniel Sebastián Sosa Aguilar, Jazmin Daniela Cuautencos Mora and Andrea Muñoz Sánchez, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V for the provision of our services.

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	Reference
BUY	When the share expected performance is greater than the MEXBOL estimated performance.
HOLD	When the share expected performance is similar to the MEXBOL estimated performance.
SELL	When the share expected performance is lower than the MEXBOL estimated performance.

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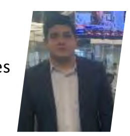

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